



NEW TRUSTEE AGREEMENT

YES! I want to become a Trustee of Jewish Women's Fund of Atlanta and promote social change for Jewish women and girls. I welcome the opportunity to leverage the power of my philanthropy, voice and voting privileges.

Trustee Commitment and Benefits (please indicate a pledge level):

Please note: all levels below include access to JWFA committees as well as all voting rights on organizational governance and grantmaking.

- Trustee** - \$3,000/year minimum donation for 3 years
- Under 45 Trustee** - \$1,000/year minimum donation for 3 years (must be under 45 upon execution of this agreement)
- Current ACT participant** - \$1,000/year minimum donation for 3 years

Name: _____ Birth Date: _____

Mailing Address: _____

Phone Number: _____ Email: _____

Signature: _____ Date: _____

- Please send me information regarding the following:
 - How to include JWFA in my legacy plan.
 - Joining a committee
 - Getting involved with grantmaking
 - Hosting a parlor meeting so my friends can learn about JWFA

Upon receipt of this signed form and your first minimum annual payment, you will officially be our newest Trustee! Please scan and email your completed form to Judy Marx at jmarx@jwfatlanta.org or mail it 1440 Spring St. NW; Atlanta, GA 30309 to ATTN: JWFA/Judy Marx.



Your Trustee commitment is due annually via any of these methods:

- **Personal check** made payable to Jewish Women's Fund of Atlanta and mailed to: Jewish Women's Fund of Atlanta 1440 Spring Street NW Atlanta, GA 30309.
- **Donor Advised Fund** The EIN is 58-1021791 under the name of Jewish Federation of Greater Atlanta. **Please include a note or designation for Jewish Women's Fund of Atlanta** in your DAF request.
- **Qualified Charitable Distributions Gifts** to JWFA may be made as a Qualified Charitable Distribution under the name of Jewish Federation of Greater Atlanta **with a designation or note for Jewish Women's Fund of Atlanta**. Please contact your IRA custodian to make this distribution directly to Federation, and consult with your own legal, tax, or financial advisor to determine if this is the best way for you to give.
- **Credit card payment** at jwfatlanta.org/donate. Please note that you must check the box to add credit card fees if you choose to pay Trustee Commitments using a credit card.
- **Stock payment** Your stock payment will be sent to Jewish Federation of Greater Atlanta with a note that it is designated for Jewish Women's Fund of Atlanta. Please contact the Atlanta Jewish Foundation at 404-870-1614 for full details.

Please let Judy Marx know how you wish to pay your Trustee dues at jmarx@jwfatlanta.org. You will receive a confirmation upon receipt.

Early payments are welcomed! You may fulfill your commitment in one lump sum or pay for future fiscal years by submitting payments in advance and designating the additional dollars as early pledge payments. Otherwise, you will be invoiced annually for your commitment. If you have any questions, please contact Judy Marx at jmarx@jwfatlanta.org or 678.222.3716.

WELCOME! We are thrilled you are joining our impactful, mission-critical work!